What's New in ERP V14.0

Following details in this release.

All issues

Please refer to the Release Notes below for full details on all issues addressed.

Number	Module	Component	Release Notes
ERP-503	System Maintenance	Login screen and System Maintenance main form	The User Login screen has been redesigned to deliver a more modern and user-friendly interface. The layout for the Username and Password entry fields is now clearer, making it easier for users to log in quickly. New icons and buttons for Register, View Log, and Themes have been introduced to improve navigation and provide additional functionality. Overall, the login process has been streamlined to ensure a smoother and more efficient user experience. The System Maintenance main form has also been visually updated with a refreshed design. Buttons are now grouped into clearer categories for easier access. These include Company Settings (Company, Periods, Tax Codes), Reports (User Reports, Audit On, Audit Report), User Settings (Users, Owners, Levels), and System Settings (System Integrity, Close Year, Password). In addition to the improved structure, modernized icons and a consistent layout enhance usability and accessibility across the form. Finally, registration and licensing information can now be easily found under the Help > About menu. This central location simplifies access to license details and ensures users and administrators can quickly locate important registration information when required.
ERP-477	Accounts Payable	Supplier Transaction Enquiry	To improve performance when working with large volumes of historical transaction data, we have introduced a Period Range selection

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			feature in the Transaction Enquiry window. This new option allows users to filter the displayed transactions to a defined 'open' period—such as the last 12 periods or the past 3 years—helping to significantly reduce load times and improve scroll responsiveness. Previously, loading and scrolling through all transactions at once could cause delays due to the volume of data accumulated over many years. By default, all transactions are still loaded. However, users can now choose to filter the view to a specific period range as needed. Note: If All is selected in either the From or To period fields, the system will display transactions from ALL periods, regardless of any specific period selection. * * This enhancement has also been applied to the Accounts Receivable Transaction enquiry
ERP-328	Accounts Payable	AP Search Function	The Supplier Transaction search windows have been updated to improve usability. An increased window size now provides the user with more detail and visibility and a more consistent user experience across Zavanti ERP.
ERP-99	Accounts Payable	Supplier Enquiry	To assist with identifying how invoices were paid, especially in relation to BPay payments, two additional fields have been added to Supplier Transactions enquiry window. BPay Code and BPay Reference have been added which display the details used in the payment run.
ERP-98	Accounts Payable	Supplier Detail Maintenance	To improve data accuracy and compliance with TPAR (Taxable Payments Annual Report) reporting requirements, a "CITY/SUBURB" label has been added to the address fields in Supplier Maintenance. This enhancement ensures that users entering or maintaining supplier details clearly identify and populate the correct Suburb field, so the information appears in the correct position in the generated TPAR file. This update is particularly important for users responsible for TPAR submissions to the ATO.
ERP-61	Accounts Payable	Payment Run	Previously, when reprinting a remittance advice or batch listing via the REPRINT option og , the system incorrectly defaulted to the standard report layout (e.g. CBRMT.QRP), instead of using the user-specific default layout (e.g. USR****.QRP). This issue has been fixed to ensure that reprinted remittance advices now correctly use the report layout specified for the user
ERP-203	Accounts Receivable	Standing Order Processing	This update includes several critical fixes to improve the accuracy and reliability of

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			invoice transactions generated through Standing Order runs. When running a Standing Order, the system was automatically setting the Invoice Transaction Date to the last day of the current financial period, with no option to select a different transaction date. This caused confusion and potential misalignment with processing expectations. The system will now continue to default the Transaction Date to the last day of the selected financial period, which is considered acceptable behavior as long as the period is open and available. Users are advised to process standing orders in the appropriate financial period to ensure date alignment. The DATE DUE field was not being set during the Standing Order run, which impacted payment terms and overdue calculations. The DATE DUE field is now correctly calculated and set during invoice creation using the Client's Payment Terms
ERP-158	Development Ledger	Sales Process	An enhancement has been implemented to ensure that the Invoice Due Date is correctly set when processing a Sale through the Development Ledger. Previously, the invoice due date was being left blank. The Due Date is now calculated based on the Transaction Date entered during the sale process, using the Client's Terms (from existing client), or is overridden on the Sale Confirmation screen, just prior to processing.
ERP-430	Development Ledger	Accounts Payable Invoicing	An issue has been resolved that when processing a DL AP invoice and using the 'Auto Cost Allocation' function the detail transactions created did not correctly save the Cost Centre selected.
ERP-367	Fixed Assets	User Defined Variables	An issue has been resolved that even when the field was defined to allow up to 250 characters and users could enter up to 250 characters in the field, only the first 100 were stored in the database.
ERP-241	Fixed Assets	Fixes Asset Maintenance	When creating a new asset, users can now modify the Depreciation Start Date. Updating this field will automatically update the Depreciation Last Run (DEPR LAST RUN) date accordingly. If an asset has not yet had any depreciation processed, users can still change the Depreciation Start Date, with the same update to Depreciation Last Run. Once depreciation has been run for an asset, the Depreciation Start Date becomes locked and cannot be modified.
ERP-55	General Ledger	Journal Posting	In previous versions, users could select the 'Consolidate Control Account Journals' option

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			during the journal posting process. However, this action occurred without any confirmation, sometimes leading to unintended loss of individual journal line visibility in audit and reporting. Now, if the user ticks the 'Consolidate Control Account Journals' checkbox the following message will appear: "You have selected to 'Consolidate Control Account Journals' when posting. Doing so, will result in loss of individual journals for transactions. Are you sure you wish to continue?" If the user selects Y, the post process continues as normal, with journals consolidated. If the user clicks N, the post function is cancelled and the 'Consolidate' checkbox is automatically unticked.
ERP-417	General Ledger	Journal Posting	When attempting to POST Journals while a Journal Lock was set (on any company), the system displayed a generic or unclear error message. Users will now receive a clear, user-friendly message: "Journals are currently locked. Please reset the Journal Lock before posting." Whereby the Journals Lock should be reset and posting can continue.
ERP-368	General Ledger	GL Journal Import	A new enhancement has been implemented in the 'Native' GL Journal Import Routine to improve traceability of imported journal entries. A Journal Number is now assigned to all journals created via the import process and is applied to all journals in a single import file. This allows users to easily identify, and trace linked transactions during GL Enquiry.
ERP-212	Job Costing	Goods and Service Invoicing	Significant improvements have been made to the G&S Invoice Batch process in Zavanti ERP, introducing support for recurring batches and a new "Copy from Existing Batch" feature to streamline batch creation and reusability. These enhancements greatly improve efficiency when working with recurring or repeatable invoices, reduce manual data entry, and support more flexible batch management in Zavanti ERP. How to COPY an existing G&S invoice batch • When selecting the G&S option from the 'Invoice Setup Window' a list of all POSTED and UNPOSTED batches will now be shown. • Right-click on any posted or existing batch to access the "Copy Batch" option. • The user must first enter a batch description before the COPY button is enabled. • Once COPY is clicked a new window will appear allowing the user to enter the INVOICE HEADER Description,

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			Invoice Date and Period to be applied to the new batch of invoices created as a result of the COPY process • Once the user clicks 'OK' o A new unposted batch is created with the next available batch number o All invoice details from the selected batch are duplicated. o New invoice numbers are assigned during this process. o Completed jobs in the original (FROM) batch will not be copied to the new (TO) batch. • The new batch is created in unposted state, allowing the user to: o Edit existing invoices, o Add new invoices, o Delete unwanted invoices from the batch.
ERP-398	Job Costing	Invoice Batch Posting - Progress Claims	not required
ERP-393	Job Costing	Job Status Report	Resolved an issue where individual invoice and receipt transactions were not displaying correctly on the Progress Claim Summary page of the Detailer report. These transactions now appear as expected. Note: This update applies only to users with a customised report. The default report does not include the Progress Claim Summary page.
ERP-468	Job Costing	Goods and Service Invoicing	This issue has been identified and resolved where re-selecting the a Job was not setting the Order Number on the invoice to the Customer Order Number from the Job Details field. This fix will ensure that the Customer Order Number is always refreshed and populated, even when the Job is selected consecutively.
ERP-247	Job Costing	Report Menu	The Reports menu has been updated to remove the 'Old transaction reports' sub-menu option. Users should now utilize the standard transaction report selections. This change does not affect the functionality or processing of these reports.
ERP-253	Payroll	Payroll Timesheets Reversals	When reversing a payroll timesheet in Zavanti ERP, the system was not correctly recalculating and applying tax on the reversal transactions. This resulted in inaccurate tax reporting and payroll balances for the affected period. Users can now confidently reverse timesheets without manual tax adjustments. Payroll summaries and tax reports will reflect accurate amounts after reversal processing.
ERP-488	Purchase Orders	Purchase Order Maintenance	Previously, when a user created a Distribution code Purchase Order and selecting a different Tax Code to the default, system would incorrectly change the Tax Code back to

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			original after saving and re-editing the PO. The save process has been updated so that the selected Tax Code for each line item is retained exactly as entered by the user, preventing it from defaulting back to the original default tax code.
ERP-422	Purchase Orders	Purchase Order Maintenance	Previously, when creating a Distribution Type Purchase Order detail line, if a user selected a Distribution code and typed in a custom description, the custom text was overwritten with the original Distribution Code description once the PO was printed or saved and then invoiced. The system now retains the user-entered description, ensuring it is not replaced by the Distribution Code description during saving or printing or invoicing
ERP-213	System Maintenance	Period Maintenance	An issue has been resolved where the Active 'Purchase Order' period was not being updated for users without an IC (Inventory Control) module license, preventing them from accessing Purchase Order periods. This impacted users who only have Job Costing but still need to enter POs.