



# Zavanti for Building and Construction

## Sales, Operational and Finance Solutions



Flexible software that provides real-time committed cost tracking & contract management



Match your business processes with our workflows, or redesign to match best practices



Functions from sales & client management, through initial cost estimating & quoting to full project control (including purchasing, job costing, task management, invoicing, payroll & financials)



Comprehensive system for commercial construction projects (including residential projects, office complexes, mixed-use buildings, roadworks, gas pipelines, etc.)

## System Overview

- ☒ Integrated estimating & contract management
- ☒ Job cost management and forecasting
- ☒ Customer management and marketing campaigns
- ☒ Dashboards and reports to gain instant knowledge
- ☒ Multi company and unlimited projects
- ☒ Integrated financials and full financials for accounting & tax
- ☒ Track project budget & real-time, committed costs
- ☒ Task & contractor management—integrated task scheduling
- ☒ Approvals management—permissions-based system to ensure accountability
- ☒ Purchase order and variation approval workflows
- ☒ Inbuilt retentions calculations for suppliers & client invoicing
- ☒ Subcontractor management and tax reporting
- ☒ Full tax reporting & Cash Flow analysis
- ☒ Outlook integration
- ☒ Cash and accrual-based reporting

## Contact

### Australia

T: 1300 302 358  
+61 2 8080 4800  
E: [sales@zavanti.com](mailto:sales@zavanti.com)  
A: 9 Stanley Lane  
Darlinghurst NSW 2010

### North America

T: +1 951 454 1881  
A: 13917 Star Ruby Ave  
Corona CA 92880

### New Zealand

T: +64 27 446 0047





See the system

Forecast Maintenance

File View Maintenance Help

Job: ZAVTEST - Test Job for Training

Last Actual: July 2014

Last Forecast: June 2015

Forecast: Jan Test Funding

Entity: TEST

Stage: 01

Project: 01

Option: 1

Zavanti Training Workshop

ZavTest Stage 1

ZavTest Block A

Project Funding

Save

Cancel

Cost Centre

Cost Name

Original Budget

Approved Variations

Unapproved Variations

Current Budget

Current Forecast

Committed Cost

Uncommitted Cost

Actuals to Date

Cost to Complete

Variance

Expend

Actual Apr 2014

Actual May 2014

Actual Jun 2014

Actual Jul 2014

Forecast Aug 2014

Forecast Sep 2014

Forecast Oct 2014

Forecast Nov 2014

Forecast Dec 2014

Forecast Jan 2015

Include

Inc

10000

TOTAL

Grant Total

\$11,344,979.00

\$0.00

\$0.00

\$11,344,979.00

\$11,344,979.00

\$20,107,085.78

\$11,452,044.78

\$0.00

\$11,344,979.00

\$0.00

\$0.00

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\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

10000

TOTAL

Total Revenue

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

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\$0.00

\$0.00

10000

TOTAL

Total Costs

\$11,344,979.00

\$0.00

\$0.00

\$11,344,979.00

\$11,344,979.00

\$20,107,085.78

\$11,452,044.78

\$0.00

\$11,344,979.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

10000

Acquisition Costs

\$11,080,000.00

\$1.00

\$0.00

\$11,080,001.00

\$11,080,001.00

\$20,051,252.84

\$11,038,748.18

\$0.00

\$11,080,001.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

11000

Allocated Company Overheads (M)

\$2,500,004.00

\$111.00

\$0.00

\$2,500,115.00

\$2,500,115.00

\$653.49

\$2,498,861.51

\$0.00

\$2,500,115.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

12000

Project Overheads (Management & Admin)

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

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\$0.00

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\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

13000

Inventory Costs

\$2,000,000.00

\$0.00

\$0.00

\$2,000,000.00

\$2,000,000.00

\$0.00

\$2,000,000.00

\$0.00

\$2,000,000.00

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\$0.00

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\$0.00

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\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

14000

Planning & Design

\$5,765,005.00

\$0.00

\$0.00

\$5,765,005.00

\$5,765,005.00

\$10,000.00

\$5,765,005.00

\$0.00

\$5,765,005.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

15000

Preparation of Application

\$300,000.00

\$2,000.00

\$0.00

\$302,000.00

\$302,000.00

\$0.00

\$0.00

\$0.00

\$302,000.00

\$0.00

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\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

16000

Preparation of Tender & Construction

\$800,004.00

\$0.00

\$0.00

\$800,004.00

\$800,004.00

\$30,000.00

\$830,004.00

\$0.00

\$800,004.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

17000

Construction

\$14,999,992.00

\$0.00

\$0.00

\$14,999,992.00

\$14,999,992.00

\$0.00

\$0.00

\$0.00

\$14,999,992.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

18000

Revenue

\$10,000,000.00

\$0.00

\$0.00

\$10,000,000.00

\$10,000,000.00

\$0.00

\$0.00

\$0.00

\$10,000,000.00

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\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

19000

Marketing & Advertising

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$12,191.82

\$12,191.82

\$0.00

\$0.00

\$0.00

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\$0.00

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\$0.00

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\$0.00

\$0.00

\$0.00

\$0.00

20000

Overhead Costs

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

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\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

21000

Corporate Costs

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$1,997.83

\$1,997.83

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

22000

Project Funding - Summary

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

23000

Amount available for S/D

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

24000

Closing Balance (available for S/D)

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

25000

Amount owing

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

26000

Payments

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

27000

Amount owing after Payment

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

28000

Amount available (inc. Payment)

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

\$70,000,000.00

Microsoft Dynamics CRM WORKPLACE My Timesheets

NEW ACTIVITY + NEW RECORD IMPORT DATA ADVANCED FIND

Week: 17/03/2014 Regarding: Project

The Timesheet was approved, it cannot be edited.

Regarding	Cost Center	Subject	Billing Rate	Mon(17/03)
<input type="checkbox"/> BCS Data Import - Data preparation, import and		Testing	8	
<input checked="" type="checkbox"/> CRM Workshop - 1 day		Workshop		
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<b>Total:</b>				<b>8.00</b>

## Contact

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A: 13917 Star Ruby Ave  
Corona CA 92880

### New Zealand

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## About Zavanti

With a head office in Sydney, NSW and staff around Australia, Zavanti has been providing leading edge-software and support for Australian and New Zealand property developers, builders and services for over 30 years.

### Products and services

- ERP: Our powerful finance system designed for real estate and property industries
- Feasibility software: For property development analysis
- CRM—Advanced customer management solutions

## Solution Overview

Feasibility, CRM & ERP.



Contact [sales@zavanti.com](mailto:sales@zavanti.com) for an obligation-free demonstration

